

# Secured Income Plan Triple Split Annuity Valued Client

Initial Deposit \$700,000			
	SPIA	Fixed Indexed Annuity 1	
	<b>Income</b> <b>\$197,899</b>	<b>Growth &amp; Income</b> <b>\$170,786</b>	<b>Fixed Indexed Annuity 2</b>
	Income	*Assumed Rate: 6.00%	<b>Growth</b> <b>\$347,881</b>
Year 1	\$ 42,000	↓	*Initial Deposit of: \$331,315.00
Year 2	\$ 42,000	↓	*Up-Front Bonus: 5%
Year 3	\$ 42,000	↓	*Assumed Rate: 6.00%
Year 4	\$ 42,000	↓	↓
Year 5	\$ 42,000	↓	↓
		<b>G R O W T H</b>	↓
		*Ending value reflects 15% guaranteed annuitization bonus.	<b>G R O W T H</b>
Monthly Income Tier 1 \$3,500.00		<b>\$262,833</b>	
Monthly Income Tier 2 \$3,482.00		Income	
		Year 6 \$ 41,784	
		Year 7 \$ 41,784	
		Year 8 \$ 41,784	
		Year 9 \$ 41,784	
		Year 10 \$ 41,784	
		Year 11 \$ 41,784	
		Year 12 \$ 41,784	
		*payouts are estimated, values may vary slightly	
			Year 12 <b>\$700,004</b>
<b>Total Income</b>	<b>\$ 210,000</b>	<b>+</b>	<b>\$ 292,488</b>
		<b>=</b>	<b>\$ 502,488</b>
			<b>\$ 1,202,492</b>

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